

Public sector Investment Opportunities: Mining Sector

Sector	Code	Summary	Investment Amount	Expected input & Investment mode
Mining #Mng	Mng001	<ul style="list-style-type: none"> • Gold Exploration project • Reserved area covering 63 000 hectares • Composed of brownfield and greenfield exploration zones • Historical mining grades averaged 8g/t Au • Area currently under phase 1 exploration • Gold hosted in greenstone belt, mineralization hosted in shear zones. <p>Current exploration work being done through a government entity.</p>	\$3.5 Million	<ul style="list-style-type: none"> • Funding • Exploration equipment • Skills exchange • Joint Venture
	Mng002	<ul style="list-style-type: none"> • Gold Exploration project • Reserved area covering 50 000 hectares • Greenfield exploration • Historical mining grades averaged 7g/t Au 	\$4.5 million	<ul style="list-style-type: none"> • Funding • Exploration equipment • Skills exchange • Joint Venture
	Mng003	<ul style="list-style-type: none"> • Copper Exploration project • Contains brownfield and greenfield areas • Reserved area covers 325 000 hectares • Hosts world class Mhangura copper mines • Contains under explored known copper-lead-zinc copper queen deposit, Cedric copper mine • Several known copper occurrences not yet evaluated <p>Reservation also hosts semi-precious stone deposits (beryl, aquamarine) and gold.</p>	Phase 1 exploration (\$5 million)	<ul style="list-style-type: none"> • Funding • Exploration equipment • Skills exchange • Joint Venture
	Mng004	<ul style="list-style-type: none"> • Diamond exploration project; Exploration and evaluation of Kimberlite diamond deposits. 	\$18 million	<ul style="list-style-type: none"> • Funding • Technology and skills transfer • Debt or Equity
	Mng005	<ul style="list-style-type: none"> • Diamond exploration across Zimbabwe for new diamond deposits to create a diamond deposits database. 	\$19.5 Million	<ul style="list-style-type: none"> • Funding • Technology and skills transfer • Debt or Equity

Mng006	<p>Diamond mining project;</p> <p>Diamond value chain development:</p> <ul style="list-style-type: none"> • Expansion of existing diamond mining operations; • Resuscitation of closed and opening of new operations; • Diamond processing, cleaning, sorting and valuation; • Diamond security and accounting systems. 	\$132 million	<ul style="list-style-type: none"> • Funding; • Technology and skills transfer. • Debt, Equity and redeemable Preference Shares
Mng007	<p>Project needs investment in a one stop shop diamond processing hub to be based in Mutare (Zimbabwe Gemology Park)</p>	\$18 Million	Debt, Equity and Redeemable Preference Shares
Mng008	<ul style="list-style-type: none"> -Gold processing plants. -Compressors. -Installed perimeter fencing at designated site. -Sheds. -Store rooms. -Guard room built. -Boreholes. -Dump tracks. -tractors. 	<p>USD\$9.6 million (To establish 24 gold processing plant with all the requisite equipment)</p>	<p>Particular investor support needs.</p> <ul style="list-style-type: none"> -Capital funding for project. -Technical support and technology transfer. -Training of local teams both construction and operation. -PPP/JV